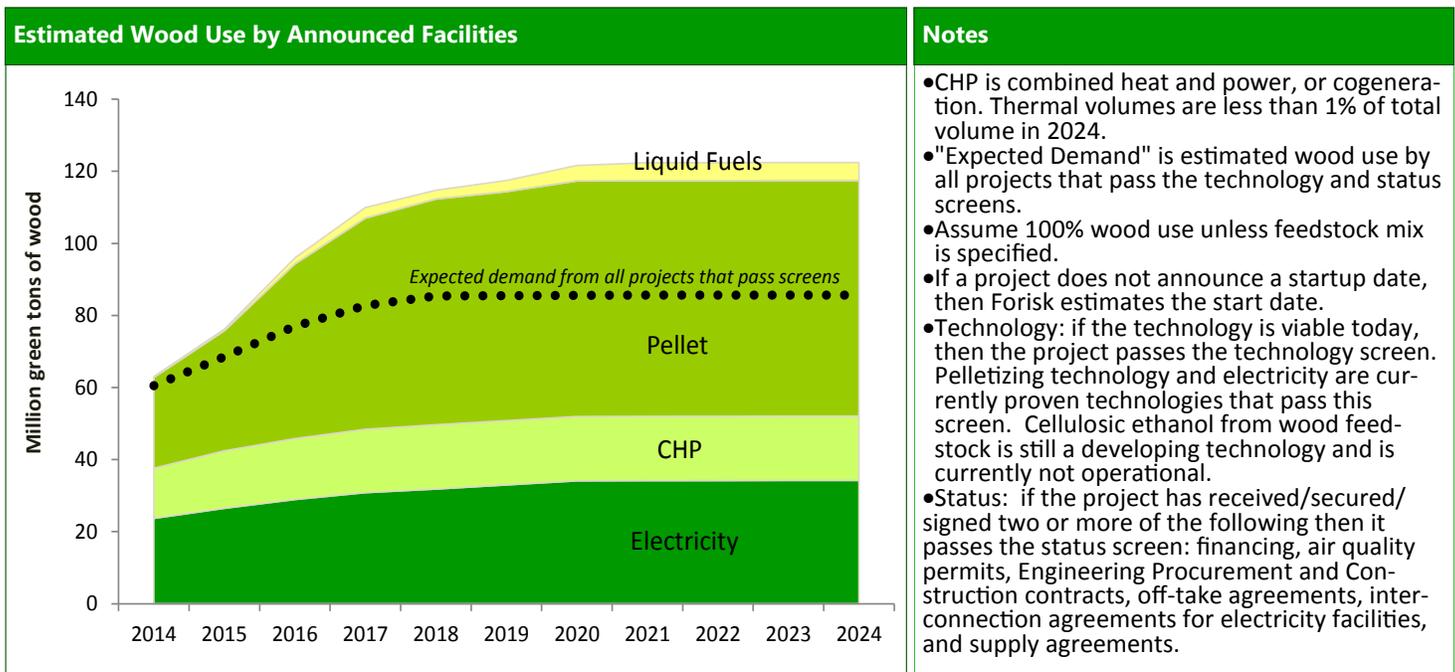


A publication by Forisk Consulting that tracks, screens, and analyzes the wood bioenergy sector in the United States.

## Free Summary

Number and Wood Use of Announced and Operating Projects, 2024									
Region	Number of Projects by Type					Total	Total that pass screens	Wood Use of All Projects gtons	Wood Use of Projects that Pass Screens gtons
	Electricity	CHP	Thermal	Liquid Fuel	Pellet				
North	50	24	9	12	84	179	139	33,281,629	26,729,954
South	30	21	9	17	83	160	96	74,086,219	46,008,501
West	27	16	1	6	41	91	64	15,686,357	12,930,522
Total	107	61	19	35	208	430	299	123,054,204	85,668,977

- **As of January 2015, there were 430 projects in Forisk's Wood Bioenergy US database.** All announced and operating projects could use a total of 123.1 million green tons of wood per year by 2024. Projects that pass viability screens could consume 85.7 million tons of wood per year.
- Of the 160 projects announced and operating in the South, 96 pass viability screens. In the West, 64 of the 91 announced and operating projects pass viability screens. In the North, 139 of the 179 announced and operating wood bioenergy projects pass Forisk's viability screens.
- The single largest source of growth in U.S. wood bioenergy markets are pellet projects planned and under construction in the South built to serve export markets to the U.K. and EU. As of January 2015, the U.S. had at least 129 operating wood pellet projects; of these, 25 (19%) by count serve, primarily, export markets. Forisk screening and analysis of announced projects indicates at least 137 operating wood pellet projects in the U.S. by 2018 of which 31 (23%) would focus on export markets.



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